

Special Offer!

Bring a Colleague
and Save \$100!

Learn, Implement and Succeed. Register Today!

IRS Form 1099 Reporting: What You Need to Know

Bismarck, ND • September 13, 2013

Faculty

Moderator:

Jennifer Eaton, CPA, Senger & Associates, P.C.

Alexandria Lawler, Senger & Associates, P.C.

Kristine Weippert, Senger & Associates, P.C.

For more information about our speakers, go to www.lorman.com/ID391351.

Survive 1099 reporting requirements – increase your filing savvy and reduce errors.

Independent contractors save your business money, but increasing IRS scrutiny can put you at risk. Fail to meet *all* the 1099 filing requirements, and you may land in a hotbed of penalties. With a maze of 1099 forms, and confusing and ever-changing IRS reporting guidelines, mastering the 1099 can be a daunting task for any business.

Attend this informative seminar and sharpen your 1099 savvy. Develop better, more accurate reporting skills – keep your business audit-ready and in compliance. Determine a worker's status without hesitation – every time – and stay current and in the clear.

Benefits for You

- Walk through the 1099 series of forms with ease – know which form you need to use
- Navigate payments to non-U.S. workers with confidence
- Improve your TIN matching and Form W-9 know-how
- Confidently correct errors – subdue even the toughest filing mistakes

Continuing Education Credit



- CPP/FPC 6.50
- CAC 1.0
- CFP 8.0
- Enrolled Agents 8.0
- CPE 8.0

Learning Objectives

- You will be able to review the IRS form 1099.
- You will be able to discuss the 1099-MISC.
- You will be able to explain independent contractor vs. employee.
- You will be able to identify common mistakes.

For more detailed CE credit information, visit us at www.lorman.com/ID391351 or contact us at 866-352-9540.



LORMAN[®]
EDUCATION SERVICES

Keeping You Current.™

Helping You Succeed.

Committed to Quality Continuing Education Since 1987

Seminar Agenda

This seminar will be presented by **Jennifer Eaton, CPA, Alexandria Lawler and Kristine Weippert.**

8:00 AM – 8:30 AM **Registration**

8:30 AM – 10:00 AM **Overview of IRS Form 1099**

- What You Need
- Who Must File
- Income and Non-Income Reporting
- Issuing vs. Receiving
- Federal Withholding
- State Withholding
- When, How, and Where to File
- Penalties
- New or Upcoming Changes and Requirements (If There Are Any)
- Business Preparer vs. Tax Preparer Perspective

10:00 AM – 10:10 AM **Break**

10:10 AM – 11:30 AM **1099-MISC**

- Rents
- Royalties
- Other Income
- Nonemployee Compensation

11:30 AM – 12:30 PM **Lunch (On Your Own)**

12:30 PM – 2:30 PM

Common Types of 1099 Forms Issuing:

- 1099-INT
- 1099-K
- 1099-DIV
- 1099-C
- 1099-A

Common Types of 1099 Forms Receiving:

- 1099-G
- 1099-LTC
- 1099-R
- 1099-B
- 1099-OID

New or Upcoming Changes

2:30 PM – 2:40 PM

Break

2:40 PM – 3:10 PM

1099 Usage

- Common Mistakes
- How to Correct Them
- Electronic vs. Paper

3:10 PM – 3:50 PM

Independent Contractor vs. Employee

3:50 PM – 4:30 PM

Other 1099 Requirements and Discussion

- B-Notices
- Backup Withholding
- TIN Matching
- Payments to Third Parties and Non-U.S. Individuals
- Form W-9

Presented By:

Jennifer Eaton, CPA - Moderator

- Manager with Senger & Associates, P.C.
- More than 17 years of experience in public accounting and focuses on small business clients
- Services include tax preparation, bookkeeping, payroll, compilations, reviews, and accounting software installation, set-up and training
- Member of the North Dakota Society of Certified Public Accountants and other civic organizations
- Can be contacted at 701-222-4100 jen@sengercpa.com

Alexandria Lawler

- Staff accountant with Senger & Associates, P.C.
- Focuses in the areas of individual tax and small business services including payroll and sales tax reporting, preparing 1099s, and compiling financial statements
- B.A. degree, Dickinson State; currently pursuing a Master's in Accountancy at the University of Mary
- Can be contacted at 701-222-4100 or alex@sengercpa.com

Kristine Weippert

- Staff accountant with Senger & Associates, P.C.
- Focuses in the areas of small business services including preparing payrolls, payroll reporting, 1099s, sales tax returns, compiling financial statements, and individual tax
- B.A. degree, the University of Mary
- Can be contacted at 701-222-4100 or Kristine@sengercpa.com

Register at www.lorman.com/ID391351 or call 866-352-9539

Yes!
Sign
me up!

Special Offer!

**Bring a Colleague
and Save \$100!**

IRS Form 1099 Reporting: What You Need to Know

Bismarck, ND • September 13, 2013 • Seminar ID: 391351

Purchase Options – Check All That Apply

- Yes!** I would like to attend – \$329 (includes free manual with attendance)
- Add a CD recording of this program – \$99*
- Bring a colleague – \$229 per each additional registrant
- Add a Tax Professionals' Resource Silver Membership (\$397) and attend for 25% off! (\$246.75) = \$643.75

I am unable to attend, please send me:

- CD/Manual Package – \$349* Manual Only – \$119*

Amount Enclosed

\$ _____ Tuition Subtotal
 \$ _____ Shipping & Handling (\$8.95 first item, \$3.00 each additional)
 \$ _____ Sales Tax (If tax-exempt, please include your certificate.)
 \$ _____ TOTAL

*Add \$8.95 shipping & handling plus applicable sales tax to product orders.
 Please allow four to six weeks after the date of the seminar for delivery.

Payment Information

Total amount enclosed \$ _____
 Check enclosed payable to Lorman Education Services
 Charge to credit card __ AE __ MC __ VISA Signature _____
 Card number _____ Exp. Date _____

Names of Attendees

PRIORITY CODE	DISCOUNT CODE	
NAME		
TITLE	EMAIL	
NAME		
TITLE	EMAIL	

Firm Information

FIRM NAME		
ADDRESS		
CITY	STATE	ZIP CODE
TELEPHONE	FAX	WEBSITE

Approving Manager

NAME	
TITLE	EMAIL

© 2013 Lorman Education Services. All rights reserved.

Save 25% on Your Registration When You Become a Member!

Lorman has partnered with Tax Professionals' Resource to offer a training and development website dedicated to accounting and taxation professionals. Stay up-to-date and informed about the latest law changes, regulation updates, trends and developments in the tax industry. Become a Silver member of Tax Professionals' Resource and receive 2 free audio conferences, unlimited on demand webinars and 25% off seminar registrations! All training is provided by Lorman, so it's the same high quality you've come to know and expect from a Lorman program. Annual membership is only \$397. Join today and start saving immediately!

Visit www.lorman.com/ID391351 for more info!

How Do I Register?

EMAIL: customerservice@lorman.com
 WEBSITE: www.lorman.com/ID391351
 TELEPHONE: 866-352-9539
 FAX: 715-833-3953
 MAIL: Mail this form with payment to:
 Lorman Education Services
 Dept. 5382, P.O. Box 2933
 Milwaukee, WI 53201-2933

Where Is It?

Ramada Bismarck
 Hotel & Conference Center
 1400 East Interchange Avenue
 Bismarck, North Dakota
 701-258-7000

Who Should Attend?

This seminar is designed for accounts payable professionals, accountants, controllers, tax managers, tax preparers, enrolled agents, presidents, vice presidents, bookkeepers, CPAs and CFOs.

GENERAL INFORMATION:

- This seminar may be recorded by Lorman Education.
- If you need special accommodations, please contact us two weeks in advance of the program.
- Lorman Education Services is not approved to offer self-study CPE credit for accountants; therefore, no CPE will be given for this program if ordered as a self-study package.

CANCELLATIONS: Substitute registrants can be named at any time. A full refund, less a \$20 service charge, will be given if notification is given six or more business days in advance. Notification of less than six business days will result in a credit that can be applied to any Lorman products or services. If you do not cancel or attend, you are responsible for the entire payment.

**Survive 1099
reporting
requirements
– increase your
filing savvy and
reduce errors.**

Register a Group and Save!

IRS Form 1099 Reporting:

What You Need to Know

Bismarck, ND • September 13, 2013

Continuing Education Credit



- CPP/FPC 6.50
- CAC 1.0
- CFP 8.0
- Enrolled Agents 8.0
- CPE 8.0

For more detailed CE credit information, visit us at www.lorman.com/ID391351 or contact us at 866-352-9540.

REGISTER AT WWW.LORMAN.COM/ID391351 OR CALL 866-352-9539

IRS Form 1099 Reporting:

What You Need to Know

Bismarck, ND • September 13, 2013



LORMAN[®]
EDUCATION SERVICES

A DIVISION OF LORMAN BUSINESS CENTER, INC.

Keeping You Current. Helping You Succeed.[®]

Committed to Quality Continuing Education Since 1987

Register at www.lorman.com/ID391351 or call 866-352-9539